



Safely store, organize,  
and share copies of your  
important financial, legal,  
and personal documents  
with FidSafe®

Ensure your loved ones  
have copies of your critical  
documents and information  
when they need them most.



## FIDSAFE

FidSafe is not a Fidelity Brokerage Services LLC service.

FidSafe is a service of XTRAC LLC,  
a Fidelity Investments company, located at  
245 Summer Street V3B, Boston, MA 02210

[Sign Up Now at FidSafe.com](https://www.fidsafe.com)

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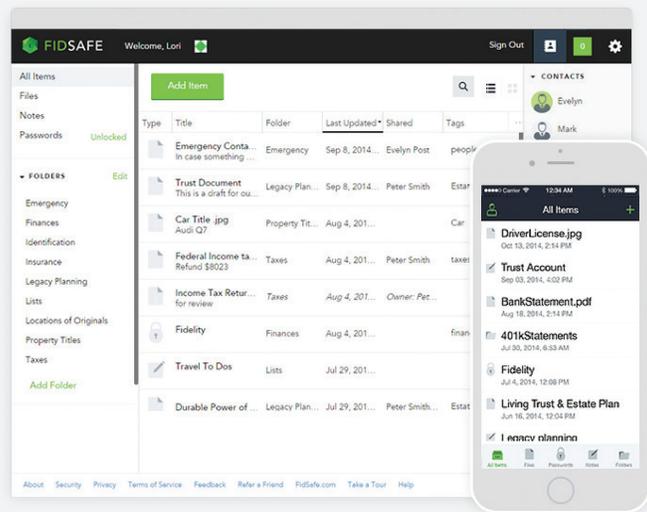
Protect what matters

Your family's biggest moments come with equally important documents, like marriage licenses, birth certificates, mortgages, insurance papers, titles of ownership, degrees, powers of attorney, and wills.

But could you locate copies of all those documents on short notice? Or be sure that they're accessible to your loved ones when they need them, or after you pass?

## Meet FidSafe®

Brought to you by a Fidelity Investments company, FidSafe is the secure online solution that ensures the critical files you need are available to you and your family whenever and wherever you need them, even after you're gone.



Login to FidSafe anywhere, anytime from a connected computer, phone, or tablet.

## Organized & prepared

You have a plan for your family's future. We'll help you stick to it.

Prepare for life's critical moments by storing copies of the right files in one place. FidSafe makes it easy to secure financial and insurance information, important passwords, and even legal and estate planning documents like wills and powers of attorney.

## Assurance when you need it

The information your family needs is secure and accessible even after you pass.

- Interactive checklists and templates to help your family plan ahead, with suggestions of the documents to consider storing now.
- The Sharing After Death service allows you to grant a trusted designee access to your FidSafe after you pass.
- Your FidSafe is easily viewable 24/7 on our iOS app, or on any connected computer, tablet, or mobile device.

## Sharing on your terms

FidSafe makes it easy to share specific documents with specific people. And don't worry, you can remove sharing privileges at any time.



## Industry-leading security

State-of-the-art security from XTRAC LLC, a Fidelity Investments company, protects your privacy and your documents.

**Two-Factor Authentication:** Not only is a username and password required to access your account, but you're also asked to provide a second authentication, such as a unique code delivered to your mobile device, or a personal security question.

**Encryption:** The documents in your FidSafe account are protected by 256-bit encryption, the same rigorous level of encryption used by banks and major financial institutions.

**Procedural Policies:** FidSafe is governed by strict security and privacy procedures, including background checks of all personnel.

See more of our best-in-breed security measures at [FidSafe.com/Security](https://FidSafe.com/Security).

Sign up now at [FidSafe.com](https://FidSafe.com)